

EDV.



SHERBORNE SCHOOL
FOUNDATION

Donor Report 2006/2007



Message from the Head of the Foundation

It does not seem like nearly ten years since fundraising at Sherborne began in earnest, but in 2008 we will be mailing a special anniversary brochure in place of our usual annual report to profile the impact of our work on the Shirburnians of today.

With the exception of the purchase of a new telescope, many of the successes of this past year have been intangible. Our work has centred on helping the boys through our various Annual Fund projects, as well as partially or fully funding four boys in the School through generous bursaries that have been given to the Foundation in order to widen access to the School.



Janet, Adrian and Stephanie from the Foundation Office

Through the Travel and Tour Bursary Fund, we were able to support four boys on a cricket tour to South Africa last December and Alan Willows, our cricket professional, recalled what a unique opportunity it had been, "Without the support of the Foundation's donors, these boys would not have had this incredible experience". Also, following a trip made possible by the Foundation's Personal Development Fund, when a group of Sixth Formers met Old Shirburnians and parents working in the City, Fiona Harrall, Careers Co-ordinator said, "First hand experiences simply cannot be matched and our boys discovered a huge amount. Not only about the educational pre-requisites, but also just how well informed, robust and professional you need to be to survive in the City institutions we visited. Starting work at 6.30am each day was a particular shock!" Finally, very recently with Foundation funding, we were able to hold our first Fifth Form reading week for high flyers and it was a roaring success.

The telescope saw its 'first light' on a very exciting evening in April when a number of parents and boys were able to view both the Moon and Saturn at incredibly close range, and in remarkable detail, thanks to the state-of-the-art telescope which has been provided through your support.

As always, I am incredibly grateful to all those who have helped to make this year a success including donors, volunteers and friends and I am indebted to all those who have made gifts, signed letters, pledged legacies, acted as Trustees, hosted events and provided invaluable help to Stephanie, Janet and me in the Foundation Office. We all look forward to continue working with you. Thank you.

Adrian Ballard

Head of the Foundation

Percentage of Old Shirburnians from each House that have given to the Foundation since 1998

| House | % of donors |
|----------------|-------------|
| School House | 23.16 |
| Westcott House | 21.97 |
| Lyon House | 21.92 |
| Abbey House | 20.69 |
| Harper House | 18.90 |
| The Green | 18.14 |
| Abbeylands | 16.90 |
| The Digby | 14.46 |
| Wallace House | 7.76 |

Total Raised in the Year (pre audit) £630,682

Completed and Ongoing Projects

This year, the Foundation has been able to fund a range of projects touching all corners of the boys' lives at Sherborne. Below are reports on some of this year's successes. Many of the funds require support year on year to ensure continuation of the projects.

Personal Development Fund – City Careers Trip

A group of eight Lower and Upper Sixth boys spent a day in London visiting three City institutions; Merrill Lynch, Lloyds of London and the Baltic Exchange. They were able to experience first hand the differences between financial, insurance and shipbroking firms in the City of London.

Several Old Shirburnians and parents gave up a large part of their time to share their professional experiences with the boys, making it a really enjoyable and educational day which I hope we can repeat in the future.

Fiona Harrall
Co-ordinator of Higher Education and Careers



The High Flyer Fund – Fifth Form Reading Week

The aim of the week in June was to involve seven boys in reading, discussion, experimentation and an exchange of ideas, and to make a variety of cultural and intellectual experiences available to them.

Some of the activities included: a play reading of *Under Milk Wood*, a visit to the Science Museum, a visit to the National Gallery with a talk on the collection by an art historian, a seminar on the nature of tragedy, a successful attempt at genetic engineering in which DNA was inserted into e-coli bacteria making them glow green under UV lighting, a series of Russian lessons and a day of political discussion led by Rachel Heywood (Labour Councillor in the Borough of Lambeth).

This week of intensive activity was highly successful thanks to the interest, commitment, intelligence and cooperation of the pupils. It was made possible through generous funding from the Foundation. The boys all quite spontaneously said that they wanted to have another reading week. In the words of one letter I received afterwards:

"All in all a really memorable week and I feel well prepared for my forthcoming IB programme – it has given me many new ideas to think about! Thank you once again for including me – I have really loved it."

Bernard Holiday
Chairman of Intellectual Enrichment Committee



Completed and Ongoing Projects

The Andrew Yorke Sail Training Fund

I was lucky enough to benefit from the Andrew Yorke Sail Training Fund last year enabling me to do the Powerboat 2, First Aid and Instructors courses, and put something back into Sailing at Sherborne.

For the Instructors course, Robbie Edwards (m, 2007) - another successful applicant - and I booked ourselves in at Rockley Point in Poole. To save money, we decided to camp for the week in Rockley Park. This seemed to be a perfect plan. We arrived on Monday morning, booked in and loaded our kit, a week's worth of food and a palatial tent, onto our two battered bicycles and set off to find our site. We quickly pitched the tent and headed off to the Sailing Club.

Each day we would arrive and have a short teaching and briefing session before getting straight on with a task. Gaz and Andy, the two senior instructors, kept us working hard; starting with the basics of teaching and communicating, moving through teaching on the water from dinghies and then powerboats, land drills, seamanship tasks and more exciting learning activities for teaching children. There were a huge variety of people on the course from people who had done a six week residential course, basically starting from scratch, to someone who sailed for Great Britain.

In the evenings we would get back, cook our supper and do a little bit of homework. One of my happiest memories of the entire summer is sitting on my camp bed under the stars preparing a presentation on rudderless sailing by candlelight.

Since I became an Instructor, I have coached other boys at the School, helping young talent to fulfil their true potential. I found the whole experience immensely rewarding and continued teaching over the summer and also hope to teach in the Mediterranean during my gap year.

Tom Badham-Thornhill (f, 2007)

Astronomy Development

Astronomy at Sherborne has taken on a new lease of life recently with the acquisition of a 12 inch computer-controlled reflecting telescope, funded through the Sherborne School Foundation. The 'first light' launch party on 29th April was a huge success and a number of physics students and astronomy club members attended along with their parents. Since the party, people have commented to me that seeing Saturn and its beautiful rings so clearly was "almost surreal" and one said that it was a "life-changing event"! Through the use of an equatorial mount and CCD camera, it is hoped that pupils will soon be able to image distant galaxies and faint nebulae. It has been nice to see such excitement and enthusiasm for astronomy and the telescope has only helped increase interest.

Ben Ryder
Head of Physics



Ways of Giving

Thanking You for Your Support

Whatever the amount of the donation, the Foundation is extremely grateful and acknowledges gifts made during the course of the year in the following groups:

The Third Form Circle

£10 - £99

The Fourth Form Circle

£100 - £499

The Fifth Form Circle

£500 - £999

The Sixth Form Circle

£1,000 - £4,999

The Masters' Society

£5,000 - £9,999

King Edward VI Society

£10,000 - £49,999

1550 Society

£50,000+

The Headmasters' Society

For donors making regular gifts by Standing Order or Direct Debit.

The Bow Society

For those who have pledged a gift in their Will to Sherborne School Foundation.

If you would like to know more about any of these ways of supporting the Foundation, please do not hesitate to contact Adrian, Stephanie or Janet on 01935 810554 or see our website www.sherborne.org.uk

Gifts of Shares

If you make a gift of shares to the Sherborne School Foundation, you can claim tax relief on the market value of the shares on the day you make the gift. The relief is set against your income tax for the year. For example, if you give the Foundation £10,000 worth of shares and you are a higher rate (40%) taxpayer, you can reclaim £4,000 of income tax paid in that year.

Additionally, you will not have to pay any capital gains tax (CGT) on any increase in the value of the shares since you bought them.

Gifts of shares are extremely tax efficient for donors, and a worked example is below:

Based on a gift of quoted shares worth £10,000

| | Donor | Foundation |
|---------------------------|----------|------------|
| Gift of shares | £10,000 | £10,000 |
| Income tax relief (40%) | (£4,000) | |
| CGT avoided (40% of gain) | (£2,400) | |
| Cost/benefit | £3,600 | £10,000 |

The worked example presumes a higher rate taxable income, that the shares were originally purchased for £4,000 and that the donor's annual CGT relief has been utilised elsewhere.

Single Gifts

Single gifts can be made by cheque payable to 'Sherborne School Foundation', by credit card over the telephone, or securely online at www.sherborne.org.uk. As long as you are a UK taxpayer, your donation is likely to qualify for Gift Aid making it worth more to the Foundation. In addition, higher rate tax payers can also claim tax relief on the difference between the basic and higher rate tax.

Regular Gifts

Donations can also be made to the Foundation on a regular basis by Direct Debit or Standing Order. Again, they can qualify for Gift Aid with benefits for both the donor and the Foundation.

Payroll Giving

Payroll and matched giving is offered by some employers and your company's HR or Personnel department will be able to provide details of the schemes.

Giving from the USA and Canada

The American Friends of Sherborne Inc. and the Canadian Friends of Sherborne were created in order to include our US and Canadian supporters in our work and enable them to donate to the Foundation whilst taking advantage of the tax benefits available to them.

The Bow Society

Why the Bow Society?

Sherborne School is ever conscious of its history and therefore it is appropriate that our legacy group is named after Charles Bow, the local coal merchant, whose significant bequest was made following the kindness and consideration that he had received from the boys during the course of his delivery rounds. He donated land which allowed for the development of the International College, Sherborne School, and this remarkable act of generosity has allowed Sherborne to grow and develop, and is the reason why Mr Bow's memory lives on within the School and specifically in the Bow Society.



A Member's View

"Having enjoyed my school days at Sherborne I wanted to give something back when I was in a position to do so. Including a legacy when I made my Will provided an ideal such opportunity, whilst at the same time allowing me, through the Bow Society, to keep in touch with how the School continues to develop and thrive."

William Haly (a, 1977)

Recognition

Each year, members of the Bow Society gather, usually at a lunch meeting, to receive thanks for their pledge towards Sherborne and to hear about the current position of the School from the Headmaster. Fittingly, members are thereby granted a special insight into the activities at Sherborne that keeps them up-to-date with the School and allows them to understand clearly what a difference their legacy gift will eventually make.

Since the founding of the Bow Society in 1998, meetings have taken place at a number of auspicious venues including the Naval and Military Club, the Honourable Artillery Company, the Oxford and Cambridge Club, the Royal Thames Yacht Club and the Royal Automobile Club.

Whilst the Sherborne School Foundation never presumes how any OS, parent or other friend of the School might wish to express their support, for many the Bow Society offers an opportunity to give to the future of the School without necessarily making a financial contribution in their lifetime.



If you would like to find out more about the Bow Society and how to leave a legacy to the Sherborne School Foundation, please contact Stephanie Sanchez de Muniain on 01935 810554 or email ssanchez@sherborne.org.

Donor List

Old Shibernians who have given between 1st July 2006 and 30th June 2007

(a number of donors have decided to remain anonymous – all others are listed below)

Participation rate in brackets

| | | | | |
|---|----------------------------|----------------------------|-----------------------------|-----------------------------|
| Leaving year of 1929 (2% participation) | Leaving year of 1949 (13%) | Leaving year of 1957 (7%) | Leaving year of 1967 (6%) | Leaving year of 1981 (1%) |
| F B Sharp (f) | D B Gosheron (a) | C W Bertram (b) | J A Allport (a) | H F Gill (f) |
| Leaving year of 1933 (1%) | M W Lewis (a) | P B Farmer (b) | P A Fanning (b) | R S Pove (h) |
| D S Egremont (c) | W E Posthewaita (a) | J G Woodrow (a) | C T Rogers (b) | Leaving year of 1982 (3%) |
| Leaving year of 1934 (2%) | J P Callahan (a) | J P Turner (c) | R J Cook (b) | P T Bradshaw (c) |
| G B Baxenden (c) | C E Lange (c) | E H Winthrop (c) | W J Hogg (b) | D R Bennett (c) |
| J E Cordingley (a) | J P Oakley (c) | D M Brook (c) | J N W Day (h) | A R L Bogle (d & e) |
| Leaving year of 1935 (1%) | D Roberts (d) | A J Eveleigh (d) | M C Tucker (c) | A T Dewhurst (f) |
| P E Barnett (f) | R A H Colquhoun (d) | P H T Harrison (d) | Leaving year of 1968 (5%) | P D G Chavasse (f) |
| Leaving year of 1936 (4%) | T J Hunt (g) | P D Taylor (f) | R B Gray (a) | P J Goswell (f) |
| G M Lilley (a) | J P Fraile (g) | Leaving year of 1958 (8%) | N J Miller (c) | Leaving year of 1983 (4%) |
| V W Robson (a) | D R Waring (g) | O N Brey (a) | C P Goodall (c) | H A L Alexander (a) |
| A H Burnett (g) | W S Blackshaw (h) | N R P Dempster (h) | P T S Hillin (d) | R H G Brind (c) |
| Leaving year of 1937 (2%) | C R Outwaite (h) | M McN Nott (d) | T N Clark (a) | A J Rantoul (c) |
| J A S Neave (d) | Leaving year of 1950 (8%) | D J Wyatt-Smith (d) | R J W Proctor (f) | T W Hills (g) |
| A R Wynter Bee (a) | R F Abernethy (a) | J P Irving (b) | J B Burke (m) | R A Rydon (d) |
| Leaving year of 1938 (4%) | D C F Fayle (f) | J Killick (c) | Leaving year of 1969 (5%) | Leaving year of 1984 (2%) |
| H G M Peto (a) | J N M Maas (a) | J L Monro (g) | D A Addams-Williams (a) | C M Ward (a) |
| F A Coombe (f) | M S Watts (a) | M D Murray (d) | R M Cartmel (c) | A S J Trist (b) |
| I P Todd (f) | R R Lane (c) | R W Hayward (d) | M H Handley-Derry (a) | Leaving year of 1985 (4%) |
| Leaving year of 1939 (2%) | R N Brummitt (d) | Leaving year of 1959 (8%) | A White (a) | H J C Paul (c) |
| J A Bulled (c) | D P G Stables (c) | C A H Gibson (a) | C G Chey (h) | E W R Bridges (f) |
| M B Gerrish (d) | C Apy (h) | R A Thomas (a) | M L Grey (m) | C E Addeley (g) |
| D H Craddock (d) | Leaving year of 1951 (9%) | J A B Tolson (a) | A D Leakey (g) | J A Foster (g) |
| Leaving year of 1940 (5%) | E R L Jones (a) | R C R Cotterell (c) | R C Gould (d) | R A Bagnall (b) |
| J M W Badcock (a) | J Parker-Williams (a) | D J Youngman (a) | Leaving year of 1986 (0.6%) | P E G Chambers (a) |
| S S Evely (a) | T J R Weakley (a) | J S R Arbuthnot (d) | C C Platt (c) | Leaving year of 1987 (3%) |
| A J R Wallace (a) | P F deV Carey (a) | V Venning (d) | C M Butt (m) | R D King (c) |
| R W C Morton (a) | C B O Davies (b) | T J Nichols (g) | Leaving year of 1971 (5%) | A T Mitchell (d) |
| J F Ware (a) | S A Wallace (b) | R H Thomas (b) | A C Leslie (a) | D L Bridge (c) |
| D B Bretherton (h) | P B Steege (c) | E Hodgkinson (c) | T W Carey (d) | A G Sandars (g) |
| Leaving year of 1941 (3%) | R S John (f) | T J M Horsfall (c) | A H Flatt (a) | Leaving year of 1988 (4%) |
| R N M Macgillycuddy (d) | G M Edmond (g) | F N Newell (c) | F W Raymond (d) | J P Arnold (a) |
| J N Arkell (a) | R T Lalonde (g) | D A Greenwood (a) | A T Hopkinson (d) | A M Ogilvie (a) |
| R W Gaskell (d) | Leaving year of 1952 (8%) | G Cavin-Brown (d) | Leaving year of 1972 (3%) | R A Bagnall (a) |
| Leaving year of 1942 (5%) | S B V Dickinson (a) | C H Collingwood (h) | D V Allatt (c) | A M Barrett (c) |
| D K Freeth (b) | E L Forward (a) | Leaving year of 1961 (4%) | C P Andrews-Speed (r) | J H Heywood (c) |
| J B Hooagood (d) | M J Henchman (a) | R J Childs-Clarke (c) | R J More (f) | S A Church (m) |
| D K Bungey (f) | J C D Ryder (a) | N P Holder (a) | R R Wear (b) | Leaving year of 1989 (2%) |
| G B Baker (c) | J H A Thompson (b) | M S Kennedy (a) | Leaving year of 1973 (5%) | D B Addeley (g) |
| G B Leslie (g) | T S Carr (d) | P H T Mimpriss (h) | G M Elrington (d) | T W H Keatinge (h) |
| D W J O'Brien (d) | J B Morley Cooper (e) | R J B Riley (h) | R A L Leach (h) | Leaving year of 1990 (0.7%) |
| Leaving year of 1943 (8%) | E A Snyres (e) | Leaving year of 1962 (13%) | M E Hatchard (c) | C T Sargent (b) |
| R H Hittler (a) | J T Campbell (h) | R K House (a) | S Riley (a) | Leaving year of 1991 (2%) |
| J E S Scott (a) | B F Clarke (b) | R D E Lovell (a) | P S Burby-Jones (b) | C E Timmis (a) |
| R W Stoughton-Harris (a) | C J Spackman (h) | M J Myers (b) | G M Elrington (d) | A C R Davey (c) |
| S R D Brabant-Smith (c) | Leaving year of 1953 (7%) | M W Ward (b) | R A L Leach (h) | E M N R Holme (b) |
| P C Heplerd (d) | G E Gilchrist (a) | N J Allan (a) | P N E Hatfield (c) | Leaving year of 1992 (2%) |
| T R Pearce (a) | R J N Leonard (a) | F B W James (d) | S Riley (a) | R Hands (b) |
| D T A Clarke (c) | J C Phillips (c) | A D Knox (d) | Leaving year of 1974 (3%) | T C de C. Clay (h) |
| T I T Wilson (g) | M C Garrod (d) | A S Legg (a) | R W Jackman (a) | S C Vellacott (h) |
| Leaving year of 1944 (8%) | R H Secker-Walker (f) | G S Palm (d) | S D Stephenson (c) | Leaving year of 1993 (3%) |
| S W Davies (a) | M H Bryan-Brown (h) | R M Weston (f) | A N Wear (a) | P D R Firebrace (a) |
| W R Meadows (a) | P L Southcombe (f) | H S Dobson (g) | R J Kendall (d) | D J Butler (g) |
| A H Young (c) | A E P Collins (f) | J B Edgington (g) | Leaving year of 1975 (4%) | J R Dead (b) |
| R McEwan (d) | R D G Macdonald (h) | Q J Jones (g) | P L T de Montfort (f) | M A Barnard (m) |
| L G S M Wadson (c) | Leaving year of 1954 (7%) | J O Jones (g) | M P Ripley (g) | Leaving year of 1994 (4%) |
| D T Davies (c) | M H Dare (a) | A C Douglas (a) | R E Salkeld (c) | C G Jones (b) |
| P B A D Fawkes (f) | A C Record (a) | P G Steele-Parkins (h) | J R Dead (b) | C P H Grant (c) |
| B F Ellis (f) | H deV Welchman (h) | Leaving year of 1963 (7%) | M K Jackson (m) | J C Holland (c) |
| M Stevens (h) | T L A Daunt (d) | M H Thomas (a) | Ms A C Cooper (h) | A G AB Todd (c) |
| Leaving year of 1945 (3%) | R P Heazell (d) | T D Shorland Ball (d) | Leaving year of 1976 (7%) | W F Hargrove (h) |
| P G L Cole (d) | J F Gortle (f) | P A J Cordingley (f) | J G Burnett (d) | A B Tasker (h) |
| J R Seale (f) | J R E Borron (c) | C B Evans (a) | M R W Warren (d) | Leaving year of 1996 (1%) |
| R L L Davis (a) | M G P Wymer (h) | B A F Blandford (h) | C J L Thompson (c) | T Kaneko (b) |
| J T G Lowe (g) | Leaving year of 1955 (11%) | C M Mackay-Dick (h) | A P T Tresidder (f) | Leaving year of 1997 (0.7%) |
| Leaving year of 1946 (10%) | P C Chere (a) | D P Spurr (d) | R R Montague-Jones (g) | D C Maxwell (b) |
| J A Fawcett (a) | W J R Maur Shell (b) | Leaving year of 1964 (7%) | J D Pralle (d) | Leaving year of 1998 (0.7%) |
| G Greenstreet (a) | R I Woods (a) | C P N Bishop (a) | A R R Childs (d) | C M Lerwill (g) |
| A H L Lovell (p) | A B T Threthowan (c) | R S Fiddgen (a) | R J Dampney (b) | Leaving year of 2000 (0.8%) |
| P Gifford (f) | R D S Walker (b) | D S Russell (d) | M A Hodgkins (m) | E S H Lang (a) |
| M H Blakeney (g) | J Lawrence (f) | W J T Kneebone (b) | M B Thompson (m) | Leaving year of 2007 (0.8%) |
| G W M Britton (c) | R Hoar (f) | M W Brumage (d) | Leaving year of 1977 (2%) | C J Gilbert (f) |
| C R Carr (l) | I M Kirkwood (f) | W J Morel (f) | A R A Sandys-Renton (b) | |
| D R S Gonst (d) | C M Pegglov (f) | R T Short (d) | T H Pierpont (c) | |
| P H Wally (g) | A N Dew (f) | W R Tooke (h) | A C Hunter (h) | |
| J C Kendall (f) | R J Stone (e) | J C F Holman (h) | Leaving year of 1978 (7%) | |
| Leaving year of 1947 (8%) | M B Wilson (h) | M B Waterfall (h) | R S O G Haly (d) | |
| D P F Giles (d) | Leaving year of 1956 (15%) | Leaving year of 1965 (8%) | N C R Isaar (c) | |
| S W D Hall (a) | B H Dean (a) | R H Bond (a) | M M Ritchie (h) | |
| J R Carver (p) | A Hanvie-Clark (a) | P A W Wood (a) | A L Carrington (c) | |
| P Gifford (f) | R R P MacDonnell (a) | M L French (a) | L L Scholte (h) | |
| W H Hancock (c) | J J S Marshall (a) | N McN Nott (d) | R J Harlow (f) | |
| J D F Hunter (d) | R N Spink (c) | R M Combes (d) | J D W Pocock (d) | |
| T V Prior (d) | A A Cassidy (d) | M F Slade (g) | Dr S J Withey (g) | |
| D R S Gonst (d) | A N Dew (f) | S J Swabey (g) | D N A Drew (f) | |
| P H Wally (g) | R J Stone (e) | S E K Purser (f) | T G Gordon (h) | |
| J C Kendall (f) | M Whitaker (f) | J F Steer (f) | Leaving year of 1979 (3%) | |
| Leaving year of 1948 (6%) | R D F Allan (c) | H F Feegen (g) | S J Love (b) | |
| A J Everett (a) | M Pley (g) | D H Dowdeswell (h & m) | P A Marx (m) | |
| D P Monkton (d) | J S B Price (a) | Leaving year of 1966 (5%) | D P Parkman (m) | |
| F C Matthews (f) | S P Tindall (h) | J R Crump (a) | Leaving year of 1980 (5%) | |
| I A D Thomson (d) | C A C Field (f) | R C N Norman (h) | J N A Lambie (b) | |
| D J Godfree (f) | G Gregory-Smith (h) | B J F Bating (c) | T R H Love (f) | |
| R A Kimball (d) | R G Smithson (f) | R Cey (c) | J C Floyer (h) | |
| D S Winney (d) | R J Torontov (f) | R C FitzRoy (m) | R W J Bruntton (m) | |
| | F J Weston (h) | J P Hargrove (h) | G A Hudson (m) | |
| | | R W J Hardie (h & m) | D E Lane (m) | |

| Percentage of Old Shibernians from each House that have given to the Foundation since 1998 | |
|--|-------------|
| House | % of donors |
| School House | 23.16 |
| Westcott House | 21.97 |
| Lyon House | 21.92 |
| Abbey House | 20.69 |
| Harper House | 18.90 |
| The Green | 18.14 |
| Abbeysland | 16.90 |
| The Digby | 14.46 |
| Wallace House | 7.76 |

Parents and Past Parent Donors

a number of donors have decided to remain anonymous all others are listed below

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 Mr and Mrs W K Butler
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 Mr and Mrs Dean
 Mrs S Deveaux
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